



**Kean University**  
**Office of Financial Aid**  
**1000 Morris Ave**  
**Union, NJ 07083**

**2023-2024 Confirmation of Rollover Income**

Student Name: \_\_\_\_\_ Kean ID #: \_\_\_\_\_

You reported on the 2023-2024 Free Application for Federal Student Aid (FAFSA) that a portion of your, your spouse's, or your parent's 2021 untaxed IRA, pension, or annuity distributions rolled over from one plan to another. Please indicate in the space(s) below the amount of your untaxed income that qualified as a rollover. Refer to your 2021 *U.S. Individual Income Tax Return* (IRS Form 1040) and *Distributions from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs Insurance Contracts, etc.* (IRS Form 1099-R).

<b>2021 Income Item</b>	<b>Student</b>	<b>Student's Spouse</b>	<b>Parent(s)</b>
<b>Untaxed Portion of IRA, Pensions, and Annuities Distributions</b> <b>- IRS Form 1040, Page 1: line 4a minus 4b</b>	\$	\$	\$
<b>Rollover Amount(s) from IRA, Pensions, and Annuities Distributions</b> <b>- IRS Form(s) 1099-R: Box 7, Code G</b> <b>(If you have more than one 1099-R, combine the amounts in the spaces to the right.)</b>	\$	\$	\$

**Certification and Signatures**

I/we certify that the above information is true and accurate. Any misrepresentation of information may result in the withdrawal of any financial aid offers made by Kean University.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature (dependent students only): \_\_\_\_\_ Date: \_\_\_\_\_