

## Preferred Name Changes in Workday



The Kean | Workday MyGuide is intended for the following users :

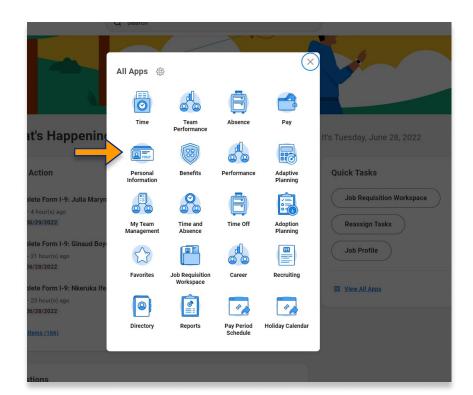
All Kean University Employees



### Preferred Name Changes in Workday

#### Steps: 6 total

- Step 1: From your landing page, click on "View All Apps" then click the "Personal Information" worklet icon.
- Step 2: Navigate to Change Preferred Name
- Step 3: Uncheck the default setting "Use Legal Name as Preferred Name" A box will open for you to make changes to your defaulted legal name that will become your preferred name in Workday
- Step 4: Enter your desired preferred name in the text boxes.
- Step 5: Click the Orange Submit button at the bottom of the page.
- Step 6: Navigate to your Employee Profile to verify that your Preferred Name accurately displays

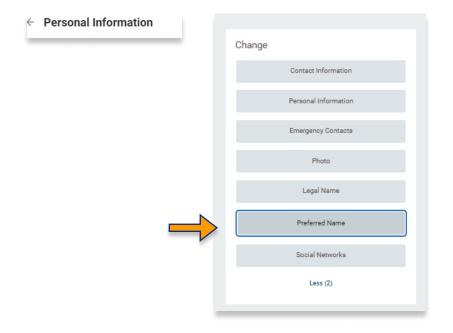




From your landing page, click on "View All Apps" then click the "Personal Information" worklet icon.

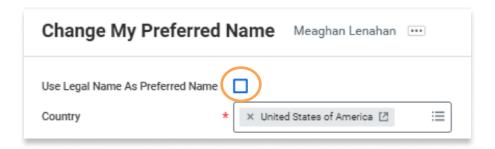
\*\*Note that not all homepages are not the same therefore your icon may not be in any particular location. The icon you are looking for says "Personal Information".





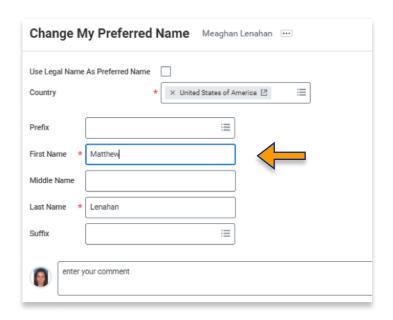
Step 2

Navigate to Change Preferred Name



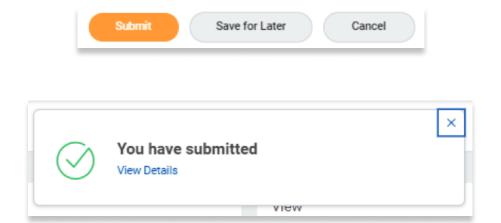
Step 3

Uncheck the default setting
"Use Legal Name as
Preferred Name" A box will
open for you to make
changes to your defaulted
legal name that will
become your preferred
name in Workday



Step 4

Enter your desired preferred name in the text boxes.





Click the Orange Submit button at the bottom of the page

You will be returned to the home page of the Personal Worklet, but will see a confirmation that the change was made.



# **Matthew Lenahan**

Navigate to your Employee Profile to verify that your Preferred Name accurately displays.

#### Important things to note:

- Upon logging in to Workday, the landing page will still say "Welcome, Legal Name."
- The system will no longer display your legal name to outside users. When searching for your legal name, the search will return your record with your preferred name. See an example of search results below:

