

Managing your Withholding Elections (W-4)



<u>This Kean Workday MyGuide is intended for the</u> <u>following users:</u>

All Kean University Employees

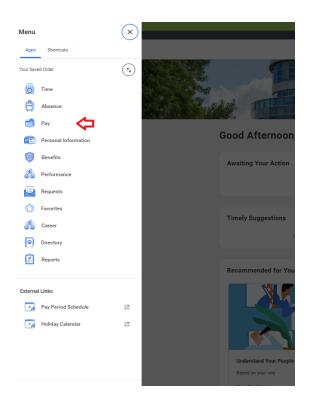
Kean University - Office of Human Resources - (908) 737 - 3300 - workday@kean.edu

Managing your Tax Withholding Elections via the Pay Worklet

Step 1

From the home page, navigate to the Pay Worklet. The Worklet will open a new dashboard from which you can access your specific information. If you do not see this Worklet, click View All Apps.

ood Morning, Keanu Coug	ar	
Awaiting Your Action	ht up on your tasks.	Quick Tasks Request Absence View Academic Unit
Timely Suggestions	updates on your active items.	My Payslips
Recommended for You		Your Top Apps Time Absence Pay Personal Information
Understand Your People Network Based on your role View Org Chart	Showcase Your Best Self with Your Profile Based on your most popular actions Manage Profile	88 Yiew All Apps



**Note that not all homepages are the same, therefore your icon may not be in any particular location. The icon you are looking for says "Pay".



Actions	
	Withholding Elections
	Payment Elections

Step 2

Once you click "Pay", a dashboard will open containing two sections "Action' and "View".

Click on Withholding Elections option under the Actions header.

**Note that not all dashboards are the same, you may have more or less than the options show.

Witholding Elections

Withholding Election	S Keanu Cougar 🚥
Home Address 1000 Cougar Way Union, NJ 07083 United States of A	merica
Federal Elections State Electi	ons Local Elections Tax Allocations
Company Kean University	
Effective Date	10/10/2023
Lock In Letter	
Payroll Withholding Status	Married filing jointly (or Qualifying widow(er))
Multiple Jobs or Spouse Works	
Total Dependent Amount	0.00
Other Income	0.00
Deductions	0.00
Extra Withholding	0.00
Exempt	
Nonresident Alien	
Last Updated	10/10/2023 04:07:23.237 PM
Last Updated By	Keanu Cougar

Here is Keanu Cougar's view from the Withholding Elections screen.

Federal Elections: This tab will contain information regarding your Federal Tax Elections.

<u>State Elections:</u> This tab will contain information regarding your State Tax Elections.

**Note: The Local Elections and Tax Allocation Tabs are not used.

Update

Making Changes to your Federal Withholding Elections

Step 1

Withholding Election	S Keanu Cougar 🚥	
Home Address 1000 Cougar Way Union, NJ 07083 United States of A		
Federal Elections State Election	ions Local Elections Tax Allocations	
Company Kean University		In the Federal Elections tab, click
Effective Date	10/10/2023	Update at the bottom.
Lock In Letter		
Payroll Withholding Status	Married filing jointly (or Qualifying widow(er))	
Multiple Jobs or Spouse Works		
Total Dependent Amount	0.00	
Other Income	0.00	
Deductions	0.00	
Extra Withholding	0.00	
Exempt		
Nonresident Alien		
Last Updated	10/10/2023 04:07:23.237 PM	
Last Updated By	Keanu Cougar	
Update		

Step 2

Complete Federal Elections

Worker	Keanu Cougar
Company *	× Kean University ··· ∷≡
Effective Date *	10/11/2023
ок	Cancel

View or change the effective date you wish to make the updates, then click OK on the next screen.

******Note: This action cannot be backdated.

Step 3

You will be able to make changes to your Federal Withholdings on the following screen.

Company	Kean University	
Effective Date	10/11/2023	
Name	Keanu Cougar	
Social Security Number Address	(empty) 1000 Cougar Way Union, NJ 07083 United States of America	
W-4 Data		
View Blank For	m	
Step 1:		
Marital Status *		
Complete Steps 2-4 ONL	Y if they apply. See page 2 for more information on each step, who can claim exemption from	m withholding, when to use the estimator at www.irs.gov/W4App, and privacy.
Step 2:		
Multiple Jobs or Spo	use Works	
Complete this step if yo	u (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also w	orks. The correct amount of withholding depends on income earned from all of these jobs.
Do only one of the follow (a) Reserved for future u (b) Use the Multiple Job	ise. s Worksheet on page 3 and enter the result in Step 4(c) below; or	generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the higher paying job. Otherwise, (b) is more accurate
	sloyment income, see page 2.	успешку плоте вообщие или (о) и рау всиле лите: раулу рок и плоте или плите и иле рау всиле пурте раулу рок, очлетилец (о) и плоте вообщие
Complete Steps 3-4(b) o	n Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your wit	hholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.)
Step 3:		
Claim Dependents		
If your total income will	be \$200,000 or less (\$400,000 or less if married filing jointly):	
Number of Qualifying	g Children Under Age 17 0	
ок	Cancel	
	·	
ep 5:		
gal Notice	Your Name and Password are considered	
	1. Under penalties of perjury, I declare th	Please make sure to check off the "I
	2. You understand that your payroll tax	Flease make sure to check on the T
	3. You understand that all submissions	Agree" box at the bottom of the page
	If you do not wish to use the electronic	• • •
	The form is not valid without a signature	before clicking Submit to save change
gree	*	
	•	

Step 1

Click on the State Elections tab and click Update at the bottom of the screen.

e Address	1000 Cougar Union, NJ 07 United States	083												
deral Electi	ons State	Elections Local Elections	Tax Al	locations										
ome State	New Jersey													
ork State	New Jersey													
mpany	Kean University													
tate Wi	thholding													
w Jersey V	Vithholding 1 iter	n												x III = n. 🗆 ." III
w Jersey V State WH Election	Vithholding 1 iter Effective Date	n Marital Status	Rate Table	Number of Allowances	Additional Amount	Form NJ-165 Filed	Lock In Letter	Exempt	MSRR Exempt	Domicile State	No Wage/No Tax	Last Updated	Last Updated By	원 표 도 대 대 대 문 문 문 문 문 문 문 문 문 문 문 문 문 문 문 문

Step 2

Complete State and Local Withholding Elections

Worker	Keanu Cougar				
Company	* X Kean University …	∷≡			
Effective Date	* 10/11/2023				
State	* × New Jersey	∷≡			
Withholding Form Type	* × NJ-W4 - Withholding	∷≡			
OK Cancel					

View or change the effective date you wish to make the updates, then click OK on the next screen.

**Note: This action cannot be backdated.

Complete State and Local Withholding Elections

Company	Kean University				
Effective Date	10/11/2023	Make your changes on the			
Name	Keanu Cougar	Make your changes on the			
State	New Jersey	following screen. Don't forget to			
Social Security Number	(empty)	click the "I Agree" box before			
Address	1000 Cougar Way Union, NJ 07083 United States of America	Submitting your changes.			
New Jersey NJ					
Rate Table		Once the changes are submitted			
Number of Allowance	s 0	you will be all done!			
Additional Amount	0.00				
Exempt					
Legal Notice	Your Name and Password are considered as your "Electronic Sig				
	 Under penalties of perjury, you declare that you have examined You understand that your payroll tax withholding election is a I You understand that all submissions are contingent upon acce If you do not wish to use the electronic signature option, print a p The form is not valid without a signature. 				
	- Under penalties of perjury, I certify that I am entitled to the numb				
I Agree	*				
ок	Cancel				

For Tax Withholdings and Deductions related questions you may reach out to our Payroll Team via email at payroll@kean.edu

Please note that we cannot give advice on how to complete a W-4. You will need to consult a tax professional to determine the most appropriate selections for your personal situation.